

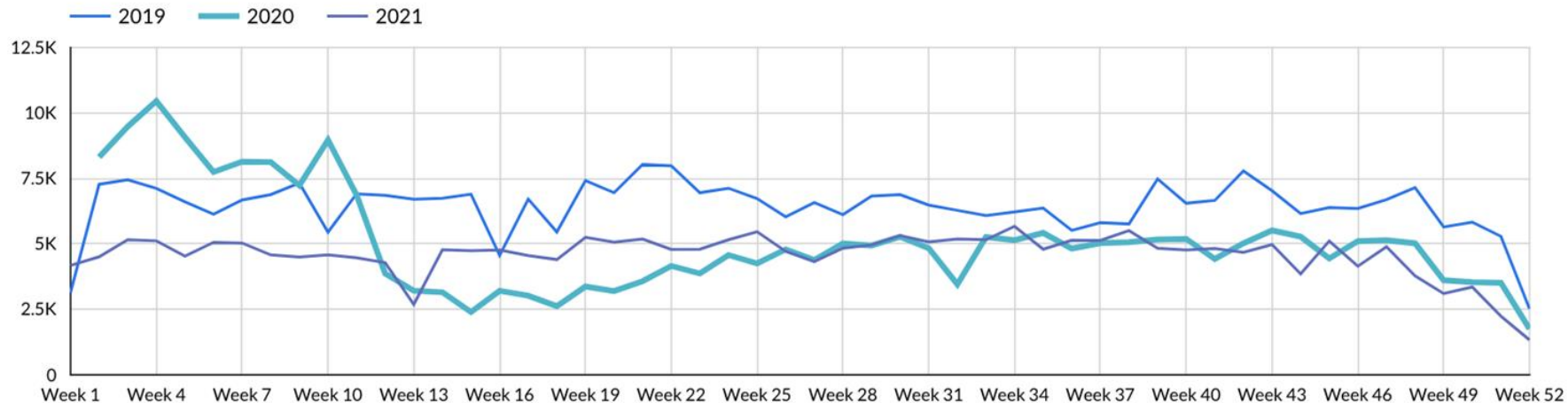


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State of the Industry:
Real-Time Data on Industry
Developments & Trends in 2022

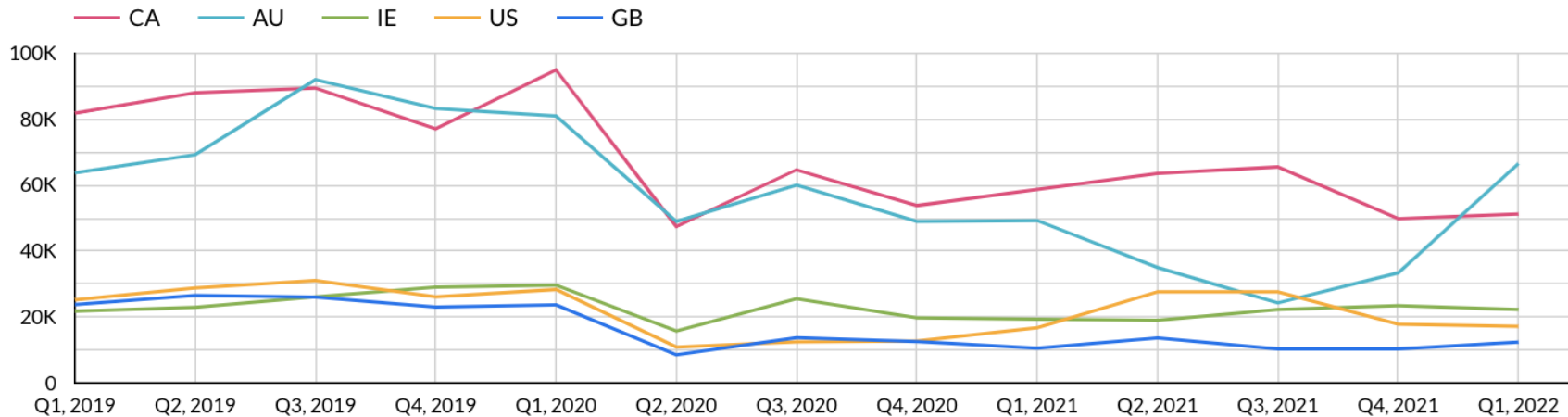
Impact of Covid-19

Global Demand 2019-2021



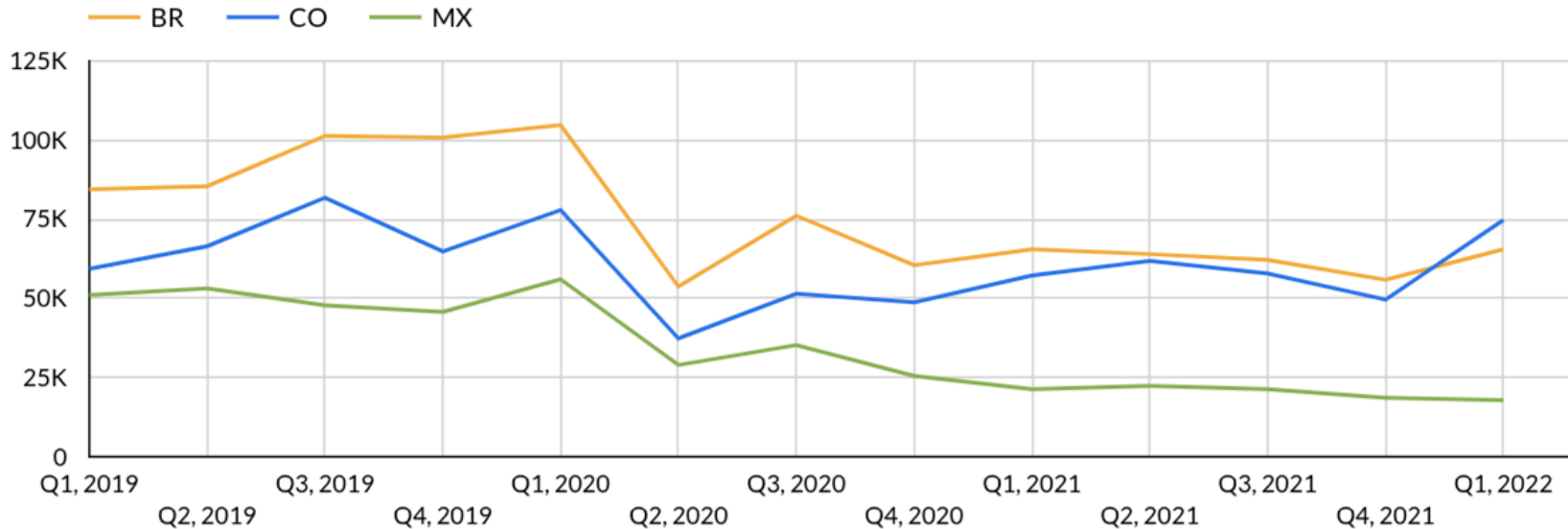
Evolution of the Demand

By Destination Country



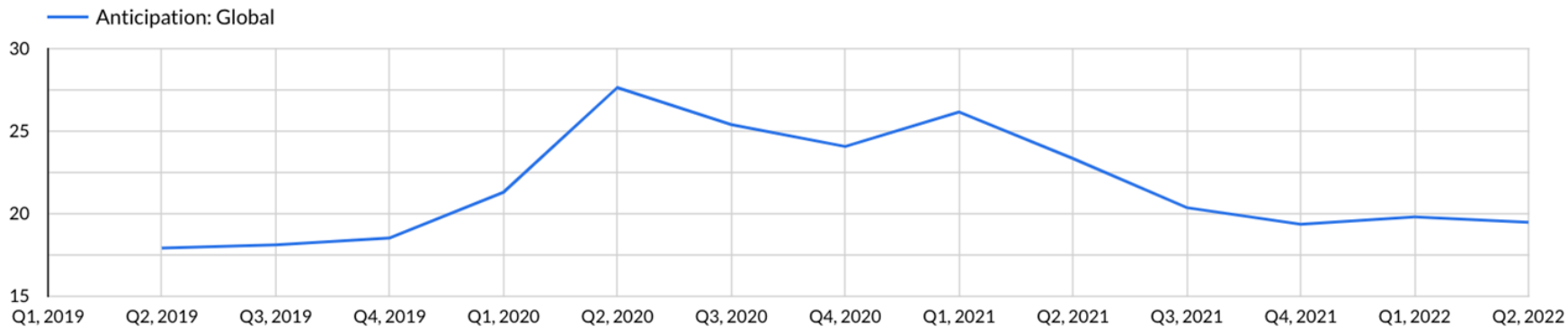
Evolution of the Demand

By Student Nationality



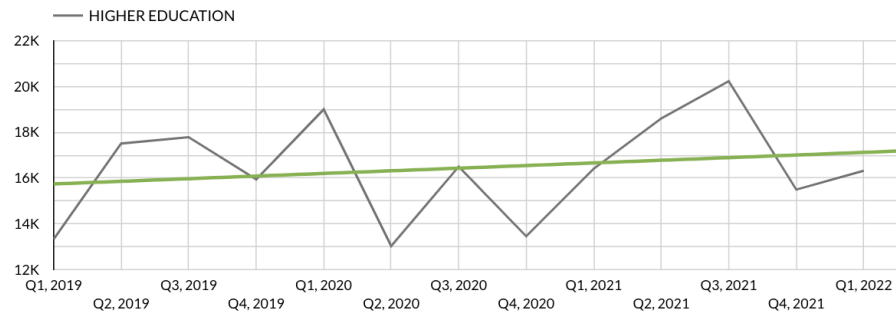
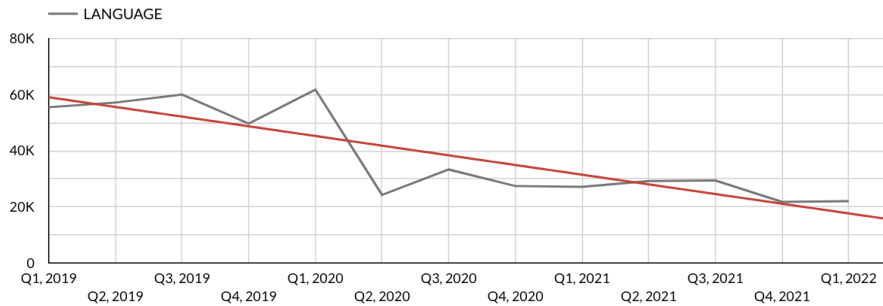
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Time course booked in Advance



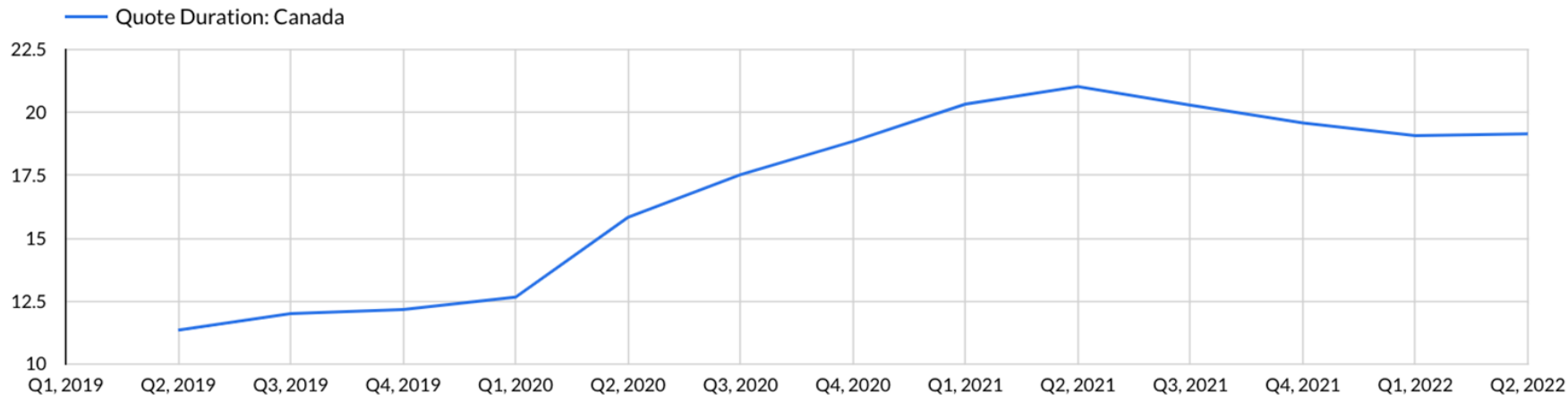
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New trends in Type of Education



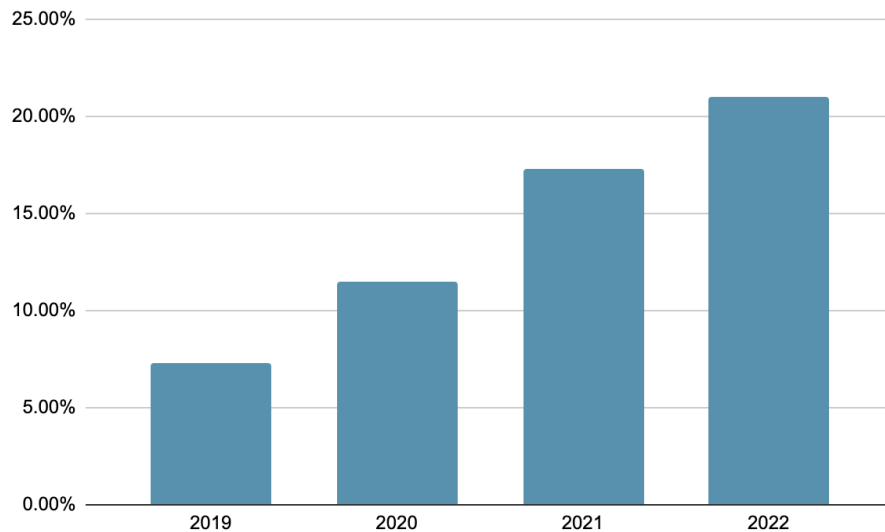
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New Trend: Longer Stays



Impact of Covid-19

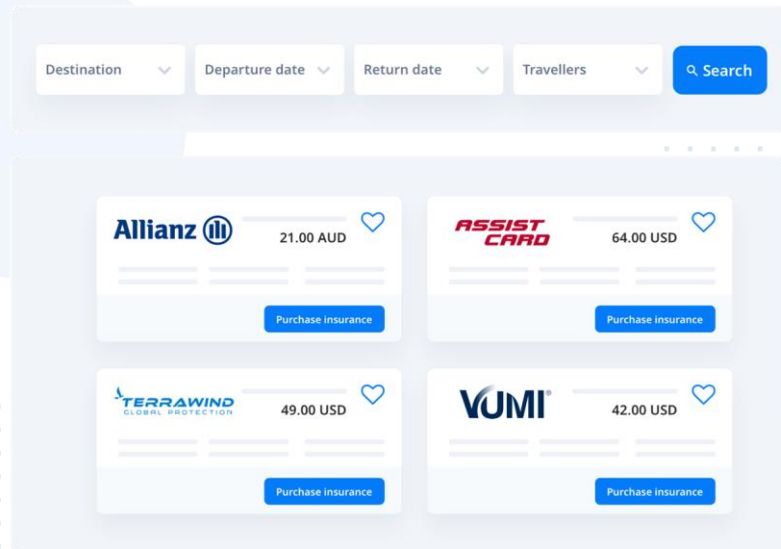
New trends: More Quotes with Insurance



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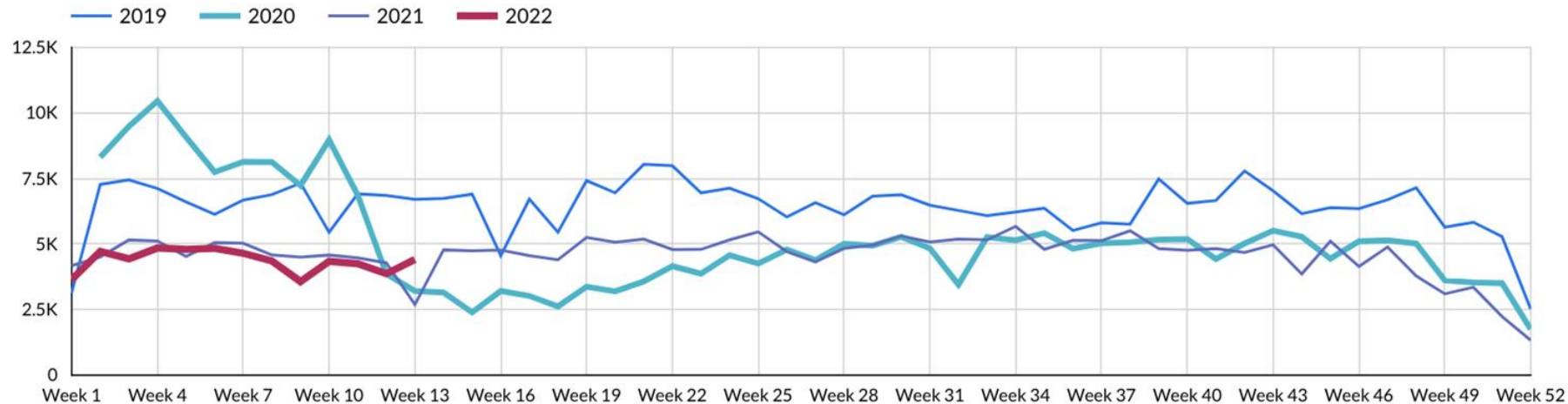


The screenshot displays a search interface with the following elements:

- Search Filters:** Four dropdown menus labeled "Destination", "Departure date", "Return date", and "Travellers", followed by a blue "Search" button with a magnifying glass icon.
- Product Cards:** Four cards arranged in a 2x2 grid, each featuring a provider logo, a price, a heart icon, and a "Purchase insurance" button.
 - Allianz:** Logo with three vertical bars, price 21.00 AUD.
 - ASSIST CARD:** Logo in red, price 64.00 USD.
 - TERRAWIND:** Logo with a wind icon and "GLOBAL PROTECTION" text, price 49.00 USD.
 - VUMI:** Logo in blue, price 42.00 USD.

Recovery from the Pandemic

Where are we now?



Thank you!



Carolina Costa

Schools Success

carolinacosta@edvisor.io



Bahar Sangar

Agency Success

bahar@edvisor.io

